

The Ocean Building
603 N. Coast Highway 101
Suite C
Solana Beach, CA 92075
www.dbicapital.com

Investment Criteria

DBI seeks a controlling interest in companies with strong underlying business models that can benefit from additional guidance to fully exploit revenue and earnings potential. DBI's criteria includes:

- Western U.S. location (Southern CA focus)
- Management buyouts or recapitalizations
- Revenues of \$5-\$25 million
- EBITDA of \$1-\$5 million
- Transaction sizes of \$5-\$25 million
- Investments of \$1-\$5 million

Please contact DBI for more information.

Brian Malewicz
bmalewicz@dbicapital.com
760.494.3577

Frank Mora
fmora@dbicapital.com
760.690.3916

Seth Parks
sparks@dbicapital.com
619.564.4174

DBI Capital

COMPANY

DBI Capital LLC is a private equity firm that invests in or acquires smaller middle-market companies principally located in Southern California with enterprise values of \$5 to \$25 million. DBI generally commits \$1 to \$5 million in capital to investments in management buyouts and recapitalizations. DBI can also complete larger transactions in cooperation with affiliated private equity funds.

GROWTH PHILOSOPHY

DBI uses its years of experience starting, acquiring, operating and growing businesses to assist small and emerging companies build more effective organizations. As former entrepreneurs, DBI understands the challenges that face small and emerging companies. We provide guidance where DBI professionals have relevant experience such as strategic planning, financial structure, acquisitions and capital formation. DBI's professionals have helped successfully build middle market and early stage companies over different market, industry and economic cycles covering a diverse range of businesses.

SELECT TRANSACTIONS



Company Name: Turbo International
Transaction Type: Leveraged Buyout
Date: January 2007
<http://www.turbointernational.com>

Paul Longden Inc, *dba* Turbo International ("TI"), founded in 1989 and headquartered in Poway, CA, is a manufacturer of replacement Original Equipment ("OE") turbochargers and turbocharger components for the automotive and heavy diesel aftermarkets. The Company's products are used to service or replace OE turbochargers when they fail. TI serves over 350 customers worldwide and is known for its product quality and excellent customer service. DBI acquired and financed TI in partnership with TI's management team, Comerica Bank and Huntington Capital.



Company Name: Pro-Motion Distributing
Transaction Type: Leveraged Recapitalization
Date: April 2006
<http://www.pmdistributing.com>

Pro-Motion Distributing located outside Los Angeles, CA is one of the top wholesale distributors of branded specialty automotive aftermarket components within the \$5.0 billion sport compact specialty parts industry. Its customers include more than 2,800 specialty retailers across North America and around the world. DBI led a recapitalization of Pro-Motion in partnership with EFM Capital, Pro-Motion management, and Praesidian Capital.

The Ocean Building
603 N. Coast Highway 101
Suite C
Solana Beach, CA 92075
www.dbicapital.com

Investment Criteria

DBI seeks a controlling interest in companies with strong underlying business models that can benefit from additional guidance to fully exploit revenue and earnings potential. DBI's criteria includes:

- Western U.S. location (Southern CA focus)
- Management buyouts or recapitalizations
- Revenues of \$5-\$25 million
- EBITDA of \$1-\$5 million
- Transaction sizes of \$5-\$25 million
- Investments of \$1-\$5 million

Please contact DBI for more information.

Brian Malewicz
bmalewicz@dbicapital.com
760.494.3577

Frank Mora
fmora@dbicapital.com
760.690.3916

Seth Parks
sparks@dbicapital.com
619.564.4174

DBI Capital

PROFESSIONALS

Brian Malewicz is the President of DBI Capital LLC. Before founding DBI, Mr. Malewicz held various operating positions at Traffic.com, a company he co-founded in 1997. Mr. Malewicz was also a member of Kinsman Capital's original investment team and was actively involved in the execution of Kinsman Capital's investments in SpeakerCraft, Inc., Interior Specialists, Inc. and Valaran, Inc. Previously, Mr. Malewicz was an Associate with Pacific Corporate Group, Inc., where he participated in investing and monitoring over \$600 million in private equity related transactions. Mr. Malewicz graduated from the Wharton School of the University of Pennsylvania with a B.S. in Economics and a concentration in Finance. He currently serves on the following DBI Capital portfolio company board of directors: Pro-Motion Distributing, GreenLink Networks, LLC and Turbo International, Inc.

Frank Mora joined DBI Capital in 2006 and is responsible for sourcing and structuring of investment transactions with a particular focus on the Southern California Hispanic market. Before joining DBI Capital, Mr. Mora was a Vice President in the Fixed Income Capital Markets team at Citigroup specializing in Private Placements. As a member of the Private Placement team, Mr. Mora worked to raise capital for a number of companies both foreign and domestic. Some of these companies include Bacardi Ltd, Cantor Fitzgerald, Discovery Communications, Sea Launch (subsidiary of the Boeing Company), among others. Prior to joining Citigroup, Mr. Mora worked as an officer in the Venture Capital team within the Economic Development Bank for Puerto Rico. Mr. Mora worked extensively with start-up corporations and had the responsibility of overseeing a portfolio of investments. He also represented the Bank on the Board of Directors of several portfolio companies. Mr. Mora holds a B.S. in Economics from the Wharton School of the University of Pennsylvania with a dual concentration in Accounting and Finance and an M.B.A. from Columbia Business School.

Seth Parks joined DBI Capital in 2005 and is focused on the sourcing and structuring of investment transactions. Mr. Parks participated in all aspects of DBI Capital's recent recapitalization of Pro-Motion Distributing and Turbo International and serves on both companies boards. Before joining DBI Capital Mr. Parks was the Managing Director and co-founder of the Strategyst Group, a small business consultancy where he worked with a variety of companies undertaking strategic planning, marketing and capital formation activities. Mr. Parks also serves on the board of Jacana, an international non-profit based in Mozambique, Africa that he co-founded in 2002. Mr. Parks holds a B.S. in International Affairs from Santa Clara University and an M.B.A. from the George Washington University.