

The Ocean Building
603 N. Coast Highway 101
Suite C
Solana Beach, CA 92075
www.dbicapital.com

*Southern California
Smaller Market Buyouts*

*DBI Capital makes controlling
investments in or acquires
smaller middle-market
companies principally located in
Southern California with
enterprise values ranging from
\$5 million to \$25 million.*

*For more information
about DBI's investment
criteria, please contact:*

Brian Malewicz
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DBI Capital

COMPANY

DBI Capital LLC is a private equity firm that invests in or acquires smaller middle-market companies principally located in Southern California with enterprise values of \$5 to \$25 million. DBI generally commits \$1 to \$5 million in capital to investments in management buyouts and recapitalizations. DBI can also complete larger transactions in cooperation with affiliated private equity funds.

INVESTMENT CRITERIA

DBI seeks smaller middle-market companies that have sound performance records, capable management teams, growth potential and distinct market advantages. Attractive target companies have strong underlying business models that can benefit from additional guidance to fully exploit revenue and earnings potential. DBI seeks a controlling interest in acquisition, but all transactions involve meaningful equity participation by company managers. DBI is looking for high quality investments with the following criteria:

- Geography: Western U.S. with Southern California focus
- Transaction Size: \$5 million to \$25 million
- Revenue: \$5 million to \$25 million
- EBITDA: \$1 million to \$5 million
- Transaction Types: Management buyouts and recapitalizations
- Investment Size: \$1 million to \$5 million

TRANSACTION TYPES

Rather than approaching investments with a one-size-fits-all philosophy, DBI works hard to understand the objectives of its partners in order to provide the type of investments and assistance that help achieve their goals. DBI has the resources to quickly respond to investment opportunities and a tremendous amount of flexibility in structuring tax efficient transactions. DBI invests mainly in leveraged buyouts and recapitalizations.

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GROWTH PHILOSOPHY

DBI uses its years of experience starting, acquiring, operating and growing businesses to assist small and emerging companies build more effective organizations. As former entrepreneurs, DBI understands the challenges that face small and emerging companies. We provide guidance where DBI professionals have relevant experience such as strategic planning, financial structure, acquisitions, and capital formation. DBI's professionals have helped successfully build middle market and early stage companies over different market, industry and economic cycles covering a diverse range of businesses.

SELECT TRANSACTIONS



Company Name: Turbo International
Transaction Type: Leveraged Buyout
Date: January 2007
<http://www.turbointernational.com>

Paul Longden Inc, *dba* Turbo International ("TI"), founded in 1989 and headquartered in Poway, CA, is a manufacturer of replacement Original Equipment ("OE") turbochargers and turbocharger components for the automotive and heavy diesel aftermarkets. The \$500 million automotive aftermarket for turbochargers is driven by the \$5 billion OE automotive turbocharger market. The Company's products are used to service or replace OE turbochargers when they fail. TI serves over 350 customers worldwide and is known for its product quality and excellent customer service. DBI acquired TI in partnership with TI's management team.



Company Name: Pro-Motion Distributing
Transaction Type: Leveraged Buyout
Date: April 2006
<http://www.pmdistributing.com>

Pro-Motion Distributing located outside Los Angeles, CA is one of the top wholesale distributors of branded specialty automotive aftermarket components within the \$5.0 billion sport compact specialty parts industry. Its customers include more than 1,800 specialty retailers across North America and around the world. DBI led a recapitalization of Pro-Motion in partnership with EFM Capital, Pro-Motion management, and Praesidian Capital.